

VIA ZOOM

Nevada County Superior Court, Law Library, 201 Church Street, Nevada City

Thinking about Retirement? Now what?

Presented by
Jennifer Ross Berrian, Attorney, and Grant Martin, Actuary

Planning for retirement can be confusing. In this session, we will cover the basics for pensions, 401(k)s, 403(b)s, social security, and other retirement vehicles to help you understand the options. Are you confused by the mountain of paperwork that you receive? Do you understand the financial impact of retiring before or after age 65? What if you choose to take your pension benefit as a lump sum? Do you think you have sufficient savings for a comfortable retirement? Jennifer and Grant will explain how your pension amounts are calculated and where you can find more information.

Email law.library@nccourt.net to register or call 530-362-5329. Send \$15 check to Nevada County Law Library, 201 Church Street, Suite 9, Nevada City, CA 95959. The Zoom link and any hand-outs will be sent to you a few days prior to August 17.

About Jennifer Ross Berrian and Grant Martin

Jennifer is a legal consultant at the international consulting firm Aon, who served four years as a family law attorney before transitioning her practice to focus on retirement benefits. Grant is a retirement consultant, also at Aon, who helps large employers design and maintain their retirement programs. They have worked for many years dealing with retirement issues; together they have more than 30 years of experience in this area. Much of their practice has been advising large companies and financial institutions that hold and administer substantial amounts of retirement assets. Jennifer lives in Nevada County and Grant is in San Francisco. They enjoy tag teaming on retirement issues and planning for the future.