

Noon Time Legal Seminar, Tuesday, April 17, 2018

12:00-1:00 pm \$30 Attorneys (MCLE); \$15 Public

Nevada County Superior Court, Law Library, 201 Church Street, Nevada City

Joint Property Owners (Tenants in Common): Rights and Obligations

Presented by Dylan Hendricks

Open to attorneys and the general public. Attorneys will receive one hour of MCLE credit. To enroll, please call 530-265-7161 or email Law.Library@nccourt.net. Arrive by 11:45 a.m. to complete registration.

This program will address the different forms of joint ownership of real estate and financial accounts and the legal implications of joint ownership. In particular, the program will focus on the following:

- 1) Common reasons for joint ownership;
- 2) Legal obligations and pitfalls of joint ownership including tax tips;
- 3) Alternatives to joint ownership to allow multiple individuals to transact business with respect to an asset;
- 4) Alternatives to joint ownership to facilitate probate avoidance; and
- 5) A brief overview of the use of management agreements and buy/sell agreements for jointly owned property.

About Dylan Hendricks

Dylan Hendricks is a partner at Hendricks McFarlane PC in Grass Valley, California. She received her J.D. in 2005 from Northwestern University. Her practice is focused on estate planning, trust and probate administration, conservatorships, and charitable advising. Dylan has prepared individualized estate plans for clients with a range of needs including probate avoidance, tax planning, business transfer planning, arrangements for minor children, planning for end of life and catastrophic injury, and a variety of other concerns. Her experience extends from basic wills and trusts to complex charitable plans targeted to helping clients meet their personal and family objectives. Her charitable experience includes 501(c)(3) formation, ongoing organizational management, board policy, and gift acceptance and use. Dylan was previously Associate Director- Gift Planning Administration at UC Berkeley, where she and her team managed the administration of bequest, charitable remainder trusts, non-publically traded securities, and other complex gifts.

Dylan is mom to four-year-old Sebastian and a member of the Trust and Estates Section of the California Bar Association, the Nevada County Bar Association, the Center for Nonprofit Leadership Board of Directors, the Fundraising Committee of The Friendship Club, Soroptimist of the Sierra Foothills, and Hospice of the Foothills Board of Trustees.