

# NOON TIME LEGAL SEMINAR, Tuesday, February 18, 2020

12:00-1:00 pm      \$30 Attorneys (MCLE); \$15 Public

Nevada County Superior Court, Law Library, 201 Church Street, Nevada City

## **DIVORCE, REMARRIAGE, AND RETIREMENT ASSETS**

**Presented by  
Bob Blum and Jennifer Ross Berrian, Attorneys**

The rate of divorce and remarriage for boomers and GenX is increasing, and often there are substantial retirement assets held in 401(k)s, IRAs, pensions, life insurance and other special tax-favored accounts. Unfortunately, these assets can go to the “wrong” person without proper legal attention. An ex-spouse can get money that was intended for the new spouse, even when everyone, including the courts, agree that in fairness, the new spouse should get the money. A new spouse can get the life insurance that was intended for the kids. The seminar will cover these and similar issues and suggest practical ways to avoid problems. It also will cover best practices in working with retirement plans to quickly and easily get the desired outcome.

### **About Bob Blum and Jennifer Ross Berrian**

Bob is a mediator and lawyer and has been a partner in California and national law firms. Jennifer is a legal consultant at the international consulting firm Aon, who served four years as a family law attorney before transitioning her practice to focus on retirement benefits. They have worked for many years dealing with retirement issues; together they have more than 50 years of experience in this area. Much of their practice has been advising large companies and financial institutions that hold and administer substantial amounts of retirement assets. Bob wrote much of the governing statute (called ERISA) as a congressional staffer. Jennifer has the “privilege” of working with what he wrote. Bob and Jennifer live in Nevada County and enjoy tag teaming on legal issues.